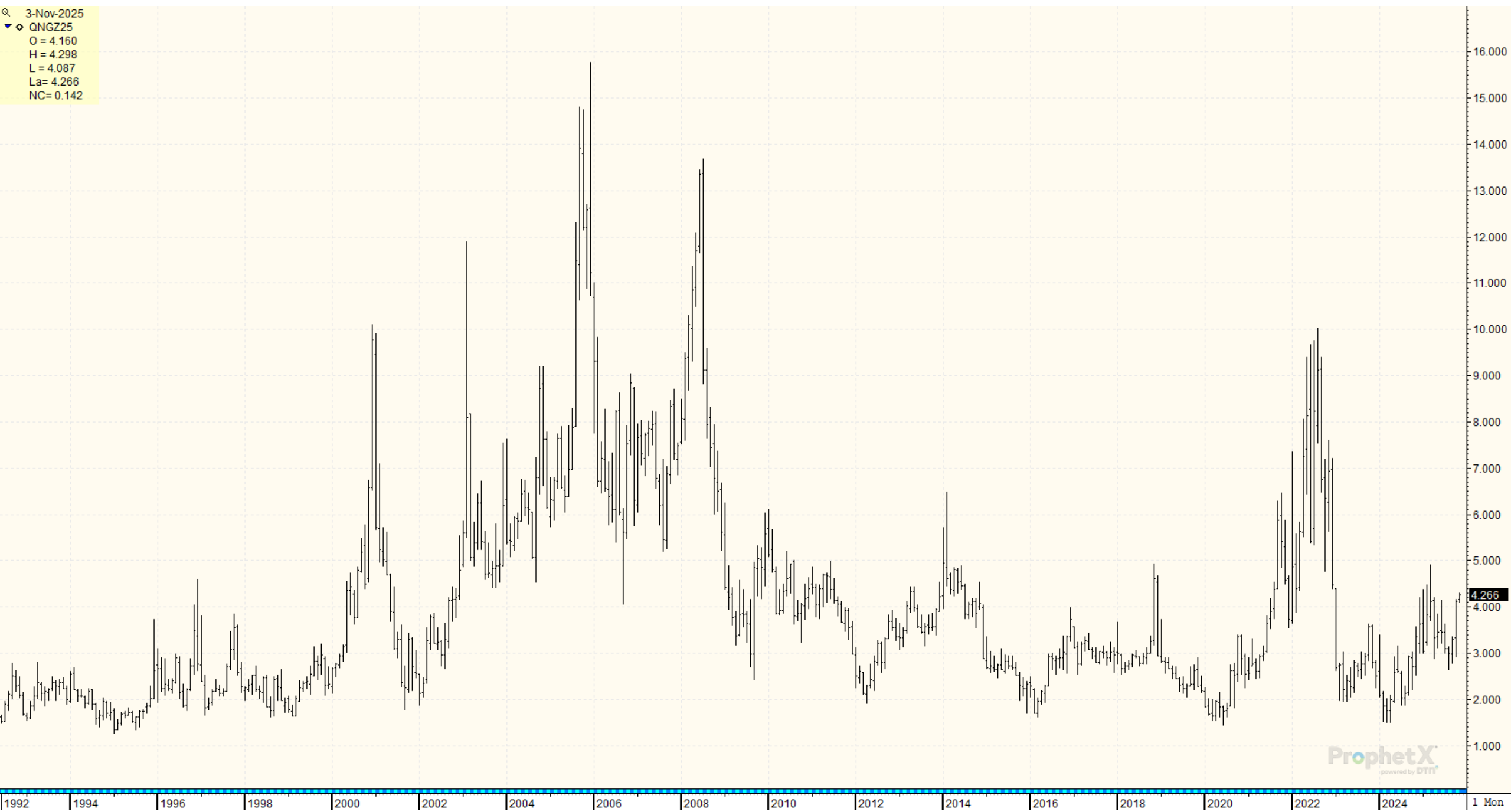




Multi-year Highs and Lows
LNG Export Growth
Challenges in Production Growth
Infrastructure Lagging

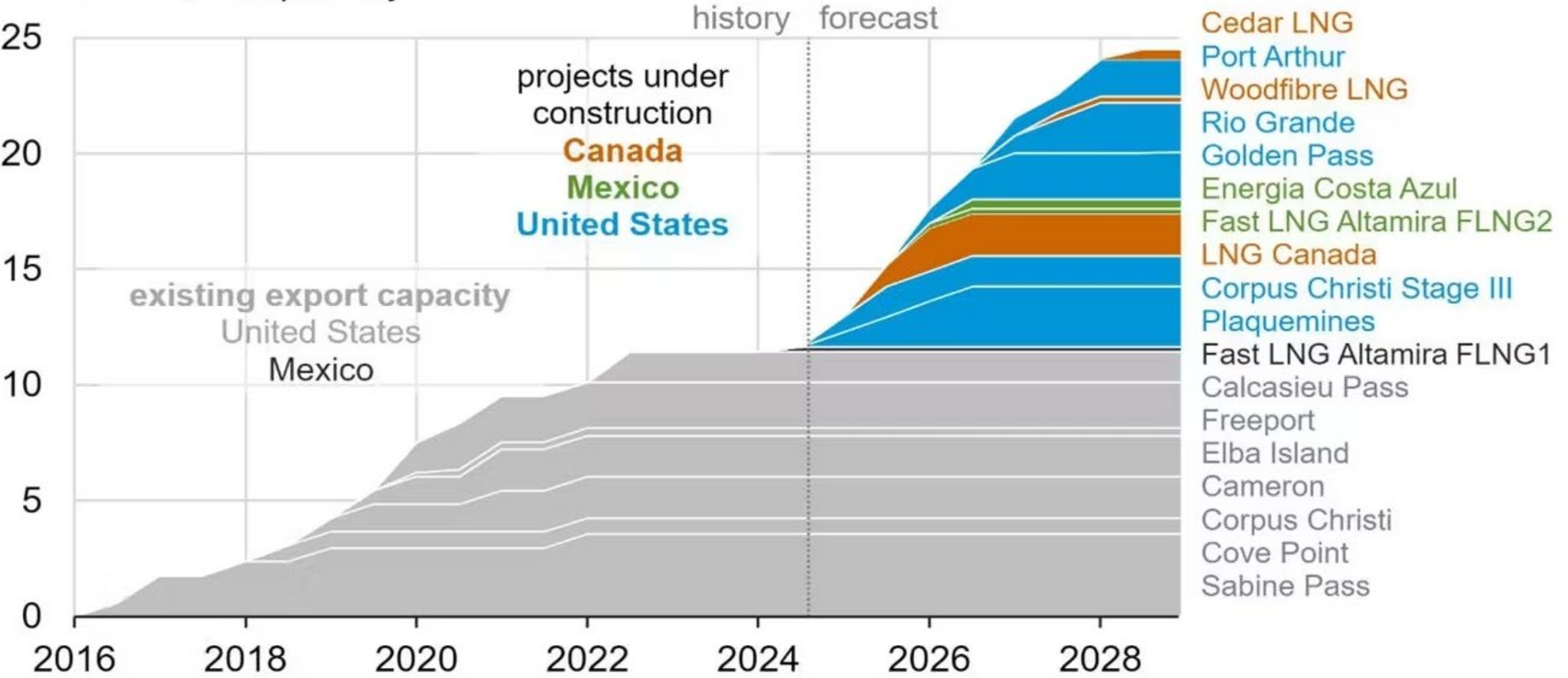
3-Nov-2025
QNGZ25
O = 4.160
H = 4.298
L = 4.087
La= 4.266
NC= 0.142



North America liquefied natural gas export capacity by project (2016–2028)



billion cubic feet per day



North America LNG export capacity by project (2016-2028).

Slow Pipeline Development

Example: A southeastern power company is adding enough new nat gas power generation to require 2.6 Bcfd but only has 1.6 Bcfd of new capacity coming online over the same timeframe