Industrial Energy Consumers of America (IECA)

The Voice of the Industrial Energy Consumers

IECA MEETING AGENDA

Location:
Hilton Arlington
Gallery Ballroom
950 North Stafford Street
Arlington, VA 22203
703-528-6000

TUESDAY, NOVEMBER 17, 2026

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by TEXICAN Natural Gas and DLA Piper LLP)
Location: Pre-Function Area @ Hilton Arlington

8:00 AM – 8:05 AM – Brett Belknap, Director, Energy Supply, Mosaic Company, Chairman of IECA
Subject: Welcoming remarks, anti-trust compliance statement, introduction of Supplier Council Members

8:05 AM – 8:30 AM – Paul Cicio, President, IECA
Subject: Manufacturing energy challenges – top cost energy reduction and avoidance priorities

8:30 AM – 8:45 AM – BREAK

8:45 AM – 9:15 AM – Jim Robb, President and Chief Executive Officer, North American Electric Reliability Corporation
Subject: Challenges to electricity reliability and actions that NERC is taking to increase electricity reliability

9:15 AM – 9:30 AM – BREAK

9:30 AM – 10:00 AM – Benjamin Levitt, Associate Director - Data Centers, S&P Global Platts
Subject: Electricity demand forecast, data centers/hyperscalers, and prices

10:00 AM – 10:15 AM – BREAK

10:15 AM – 10:45 AM – The Honorable David A. LaCerte, Commissioner, Federal Energy Regulatory Commission
Subject: Actions FERC should take on electricity and natural gas to increase affordability and reliability

10:45 AM – 11:00 AM – BREAK

11:00 AM – 12:00 PM – Electricity Challenges and Opportunities
Subject: FERC/RTOs/ISOs/state public service commission policies that needed to increase electricity affordability and reliability

Facilitator: Ken Stark, Attorney, McNees Wallace and Nurick

Panelists:
- Devin Hartman, President, Lighthouse Energy Institute
- Travis Fisher, Director of Energy and Environmental Policy Studies, Cato Institute
- Sharon Segner, Senior Vice President, Transmission Policy, LS Power Development, LLC: Actions needed to reduce transmission costs
- David Lapp, People's Counsel, Maryland Office Of People's Counsel
- Jeff Pollock, President, J. Pollock, Inc.

12:00 PM – 1:00 PM – LUNCH (Sponsored by NextEra Advisors and Rodan Energy Solutions)
Location: Gallery Ballroom @ Hilton Arlington

1:00 PM – 1:30 PM – The Honorable Laura Swett, Chairman, U.S. Federal Energy Regulatory Commission (FERC)
Subject: Actions FERC is taking to support affordability and reliability of electricity and natural gas

1:30 PM – 1:45 PM – BREAK

1:45 PM – 2:45 PM – The New Energy Era: Opportunities and Challenges to Energy Reliability and Affordability
Facilitator: Paul Cicio, President, IECA

Panelists:
- Brian George, Senior Lead, U.S. Energy Markets Development, Google
- Dena Wiggins, President and CEO, Natural Gas Supply Association
- Todd Snitchler, President and CEO, Electric Power Supply Association
- Susan Bruce, Attorney, McNees Wallace and Nurick

2:45 PM – 3:00 PM – FOOD BREAK (Sponsored by Clearway Energy)

3:00 PM – 3:30 PM – The Honorable Catherine Jereza, Assistant Secretary, Electricity, U.S. Department of Energy
Subject: Actions the U.S. Department of Energy is taking to address reliability and affordability

3:30 PM – 3:45 PM – BREAK

3:45 PM – 5:00 PM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues

Subject: Observations on how the market has changed, implications of more severe and frequent peak demand, and actions that manufacturers should consider

Facilitator: Larry Stalica, Head of Energy, Americas, Messer

Panelists:

- Ray Valdes, Director, Rates & Regulatory Affairs, FirstEnergy Corp.
- Brendan Boyle, Director of Market Intelligence, Transparent Energy
- Jamie Jankowski, Director, Strategic Account Solutions, AEP Energy
- Brandon Tarbert, Director, Commercial Origination, Clearway Energy

5:00 PM – 6:30 PM – Cocktail Hour (Sponsored by McNees Wallace & Nurick LLC and Gas South)
Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

WEDNESDAY, NOVEMBER 18, 2026

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by Willdan and Transparent Energy)
Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

8:00 AM – 8:30 AM – Meredith Freeman, Senior Editor - Business Intelligence, Poten & Partners
Subject: A global view of the LNG market, its economics, and its implications for the U.S. natural gas market

8:30 AM – 8:45 AM – BREAK

8:45 AM – 9:15 AM – Peter Huntsman, President and CEO, Huntsman Corporation
Subject: Importance of responsible energy policy to support a globally competitive U.S. manufacturing industry and lessons learned from the EU

9:15 AM – 9:30 AM – BREAK

9:30 AM – 10:30 AM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues, Q&A
Facilitator: Mike Kuhn, Sr. Director Energy Management, North America, Smurfit WestRock

Panelists:

- Lukasz Cyran, Chief Executive Officer, Radiate Energy
- Melissa Griffith, Director of Operations, Gas South
- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas
- Leticia Gonzales, Managing Director, North American Natural Gas Pricing, Natural Gas Intelligence
- Tom Irhig, Senior Vice President, Legacy Energy Group, LLC

10:30 AM – 10:45 AM – BREAK

10:45 AM – 11:50 PM – Panel: Energy Management – Reducing and Avoiding Energy Costs/Meeting Sustainability Goals
Facilitator: Jeff Kaman, Manager, Energy Supply and Sustainability, Deere and Company

Panelists:

- Paul Grod, President and CEO, Rodan Energy Solutions
- Christina Driscoll, Head of Marketing & Sales, Demand Response, Enel North America
- Adam Irwin, Director, Renewable Power Origination, Enbridge
- Kevin Watson, Head of North American Sales, E&C Group
- Jeff Bolyard, Principal, Energy Supply Advisory, Trio

11:50 AM – 12:00 PM – Audience diaglogue with Paul Cicio: What are your major takeaways from the annual meeting for manufacturers and suppliers

12:00 PM – Paul Cicio, President, Closing Remarks