



IECA MEETING AGENDA

Location:

Hilton Arlington
Gallery Ballroom
950 North Stafford Street
Arlington, VA 22203
703-528-6000

TUESDAY, NOVEMBER 18, 2025

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by NRG Energy and Trio)

Location: Pre-Function Area @ Hilton Arlington

**8:00 AM – 8:05 AM – Brett Belknap, Director, Energy Supply, Mosaic Company,
Chairman of IECA**

Subject: Welcoming remarks, anti-trust compliance statement, introduction of Supplier Council Members

8:05 AM – 8:30 AM – Paul Cicio, President, IECA

Subject: Manufacturing energy priorities

8:30 AM – 8:45 AM – BREAK

8:45 AM – 9:15 AM – Jim Robb, President and Chief Executive Officer, North American Electric Reliability Corporation

Subject: State of U.S. electricity and natural gas reliability

9:15 AM – 9:30 AM – BREAK

9:30 AM – 10:00 AM – Benjamin Levitt, Associate Director - Data Centers, S&P Global

Subject: Electricity demand, data centers, crypto mining and prices

10:00 AM – 10:15 AM – BREAK

10:15 AM – 10:45 AM – Panel: Manufacturing Perspectives on the Electricity and Natural Gas Markets

Facilitator: Paul Cicio, President, IECA

Panelists:

- Steve Thomas, Corporate Energy Director, Century Aluminum
- Leslie Garvin, Category Manager, International Paper
- Lars Lysbakken, Senior Energy Portfolio Manager, Norsk Hydro

- Ruth Bradley, Lead, Energy Issues, Tyson Foods

10:45 AM – 11:00 AM BREAK

11:00 AM – 12:00 PM – Panel: Escalating Electricity Generation and Transmission Costs: How did we get here and what is the solution?

Facilitator: Ken Stark, Attorney, McNees Wallace & Nurick LLC

Panelists:

- Brian George, Global Energy Market Development and Policy, US Federal Lead, Google
- Jeff Turcotte, Assistant Vice President of Government Affairs, Electric Power Supply Association
- Sharon Segner, Senior VP, Transmission Policy, LS Power Development, LLC
- Kent Chandler, Resident Fellow, R Street
- Dr. David Patton, President, Potomac Economics, LTD: Independent Market Monitor for MISO and ERCOT

12:00 PM – 1:00 PM – LUNCH (Sponsored by TEXICAN Natural Gas and McNees Wallace & Nurick)

Location: Gallery III @ Hilton Arlington

1:00 PM – 1:30 PM – The Honorable David Rosner, Commissioner, U.S. Federal Energy Regulatory Commission (FERC)

Subject: Actions FERC is taking to support affordability and reliability of electricity and natural gas

1:30 PM – 1:45 PM – BREAK

1:45 PM – 2:45 PM – Panel: Electricity State of the Market – Risks, Opportunities, and Policy Issues

Facilitator: Larry Stalica, Head of Energy, Americas, Messer

Panelists:

- Matthew Butts, Senior VP of Business Development, BP
- Emily Orvis, Vice President of Energy Markets, Voltus, Inc.
- Brian Walker, Principal, Energy Edge Consulting
- Michael Berry, Director of Origination, Clearway Energy

2:45 PM – 3:00 PM – FOOD BREAK (Sponsored by Alliance Advisory Services)

3:00 PM – 3:30 PM – Panel: Small Modular Nuclear Reactors for Industrial Use

Facilitator: Paul Cicio, President, IECA

Panelists:

- Dr. Rian Bahran, Deputy Assistant Secretary for Nuclear Reactors, U.S. Department of Energy
- Graham Cable, Vice President, Strategic Marketing & Customer Relationship Management, X-Energy

- Chad Eaton, Director of Government Affairs, Nucor
- Wayne Blaylock, Commercial Director, Long Mott Generating Station, Dow Chemical

3:30 PM – 3:45 PM – BREAK

3:45 PM – 5:00 PM – Panel: Energy Management – Reducing and Avoiding Energy Costs/Meeting Sustainability Goals

Facilitator: Jeff Kaman, Director, Energy Supply and Sustainability, Deere and Company

Panelists:

- Paul Grod, President and CEO, Rodan Energy Solutions
- Scott Wetteland, Sr Efficiency Engineer, Willdan
- Alex Sturgis, Business Development Leader, Sustainability & Energy Management Business, Siemens
- Elise Ferguson, Vice President, Client Advisory, Common Energy
- Alejandro Reynoso, PSSD Marketing Director, Southern States
- Adam Irwin, Director, Renewable Power Origination, Enbridge

5:00 PM – 6:30 PM – Cocktail Hour (Sponsored by Gas South, Amerex and Poten & Partners)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

WEDNESDAY, NOVEMBER 19, 2025

7:30 AM – BREAKFAST AND COFFEE SERVICE (Sponsored by DLA Piper LLP)

Location: Gallery Ballroom Pre-Function Area @ Hilton Arlington

8:00 AM – 8:45 AM – Panel: International Panel

Facilitator: Paul Cicio, President, IECA

Panelists:

- Peter Claes, Board Member and Former President, International Federation of Industrial Energy Consumers Europe
- Jacob Irving, President, Industrial Gas Users Association, Canada
- Ben Eade, Chief Executive Officer, Manufacturing Australia

8:45 AM – 9:00 AM – BREAK

9:00 AM – 9:30 AM – Peter Lake, Senior Advisor, National Energy Dominance Council, The White House

Subject: White House priorities for delivering President Trump's energy dominance agenda

9:30 AM – 9:45 AM – BREAK

9:45 AM – 10:15 AM – Jason Feer, Global Head of Business Intelligence, Poten & Partners

Subject: A global view of the LNG market, its economics and its implications for the U.S. natural gas market

10:15 AM – 10:30 AM – BREAK

10:30 AM – 11:45 AM – Panel: Natural Gas State of the Market – Risks, Opportunities, and Policy Issues, Q&A

Facilitator: Mike Kuhn, Sr. Director Energy Management, North America, Smurfit WestRock

Panelists:

- Mary Hensley, Director of Marketing, Enspire Energy/Gas South
- Gerald Wellman, Vice President of East Regional Sales, Symmetry Energy
- Aubrey Hilliard, President, Carolinas Division, TEXICAN Natural Gas
- Leticia Gonzales, Managing Director, North American Natural Gas Pricing, Natural Gas Intelligence
- Lukasz Cyran, Chief Executive Officer, Radiate Energy

11:45 AM – Paul Cicio, President, Closing Remarks